

ZEAL BANGLA SUGAR MILLS LTD.
P.O: DEWANGANJ CHINIKAL, DIST: JAMALPUR

Dear Shareholders,

We are pleased to furnish the 3rd quarter unaudited financial statement for the period 1st July 2017 to 31st March 2018 for your kind information.

Financial Position (Unaudited) AS AT 31st March, 2018

(Figure in lac Taka)


Particulars	31st March, 2018	30th June, 2017
Shareholders Equity		
Share capital	600.00	600.00
Reserve & Surplus		
Capital reserve	18.15	18.15
Equity fund	907.26	907.26
Retained earning	(28,781.98)	(26,607.09)
Total Shareholders Equity	(27,256.57)	(25,081.68)
Long term liabilities	14,976.89	15,026.89
	(12,279.68)	(10,054.79)
Application of Fund		
Fixed Assets(W.D.V) (Note-VI)	797.80	837.55
Long term investment, Loans & Advance		
Long term prepayment & Deferred Cost	-	-
Total	797.80	837.55
Current Assets(Note-IV)	3,518.51	3,664.10
Less: Current Liabilities(Note-III)	16,595.99	14,556.44
Net Current Assets/Liabilities	(13,077.48)	(10,892.34)
	(12,279.68)	(10,054.79)
Net asset value per share (NAV)	(454.28)	(418.03)


Statement of Comprehensive Income(Unaudited)
For the 3rd quarter ended 31st March, 2018

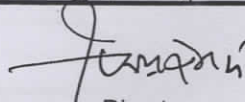
(Figure in lac Taka)

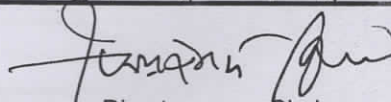
Particulars	01-07-2017 to 31-03-2018	01-07-2016 to 31-03-2017	01-01-2018 to 31-03-2018	01-01-2017 to 31-03-2017
Turnover and other income (N-II)	1,345.80	1,504.84	414.29	814.38
Cost & Expenses :				
Cost of goods sold (Note-I)	2,133.32	1,849.38	276.55	521.45
Administrative expenses (Note-VII)	120.86	103.82	36.72	25.78
Selling & distribution expenses (N-VIII)	6.80	7.99	3.20	3.10
Interest expenses (Note-V)	1,214.36	1,133.03	474.30	431.46
Depreciation expenses (VI)	39.75	23.94	13.25	7.98
Total Cost & Expenses :	3,515.09	3,118.16	804.02	989.77
Operating Profit/(Loss)	(2,169.29)	(1,613.32)	(389.73)	(175.39)
Less : WPP and WF	-	-	-	-
Net Profit/(Loss) before income tax	(2,169.29)	(1,613.32)	(389.73)	(175.39)
Less : Provision for turn over tax	5.60	5.43	1.77	2.42
Net Profit/(Loss)	(2,174.89)	(1,618.75)	(391.50)	(177.81)
Earning Per Share	(36.25)	(26.98)	(6.53)	(2.96)


General Manager


Company Secretary


Managing Director


Director


Chairman

ZEAL BANGLA SUGAR MILLS LTD.
P.O: DEWANGANJ CHINIKAL, DIST: JAMALPUR

Cash Flow Statement(Unaudited)
For the 3rd quarter ended 31st March, 2018

(Figure in lac Taka)

Particulars	Current 3rd quarter 31st March, 2018	Previous 3rd quarter 31st March, 2017
CASH FLOW FROM OPERATING ACTIVITIES :		
Collection from turnover and other income	1,345.80	1,504.84
Payment for cost & expenses	3,475.34	3,094.22
Income tax paid or deducted	-	-
	(2,129.54)	(1,589.38)
CASH FLOW FROM INVESTMENT ACTIVITIES :		
Acquisition of fixed assets	-	-
Acquisition of long term/short term assets	-	-
Sale proceeds of long term assets	-	-
CASH FLOW FROM FINANCIAL ACTIVITIES :		
Income of share at per/Premium	-	-
Loan received	2,039.55	4,824.86
Loan re-paid	50.00	(3,261.05)
Dividend paid	-	-
	1,989.55	1,563.81
Net cash inflow/out flow for the period	(139.99)	(25.57)
Opening cash & bank balance	172.89	51.39
Closing cash & bank balance	32.90	25.82
Net operating cashflow per share (NOCFS)	(35.49)	(26.49)

Statement of Changes in Equity (Unaudited)
For the period ended 31st March 2018


(Figure in lac Taka)


Particulars	Paid up Capital	Capital Reserve	Equity Fund	Grants	Accumulated Loss	Total
Balance as on 1st July, 2017	600.00	18.15	907.26	-	(26,607.09)	(25,081.68)
Adjustment during the period						
Net loss for the period	-	-	-	-	(2,174.89)	(2,174.89)
Balance as on 31st March, 2018	600.00	18.15	907.26	-	(28,781.98)	(27,256.57)


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For the period ended 31st March, 2017

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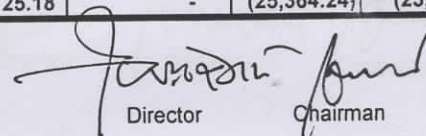
Particulars	Paid up Capital	Capital Reserve	Equity Fund	Grants	Accumulate d Loss	Total
Balance as on 1st July, 2016	600.00	18.15	907.26	-	(23,745.49)	(22,220.08)
Adjustment during the period	-	-	-	-	-	-
Net loss for the period	-	-	-	-	(1,618.75)	(1,618.75)
Balance as on 31st March, 2017	600.00	18.15	25.18	-	(25,364.24)	(23,838.83)


General Manager


Company Secretary


Managing Director


Director


Chairman